



# DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Friday May 08, 2026

Prepared by  
**Senfin Research**

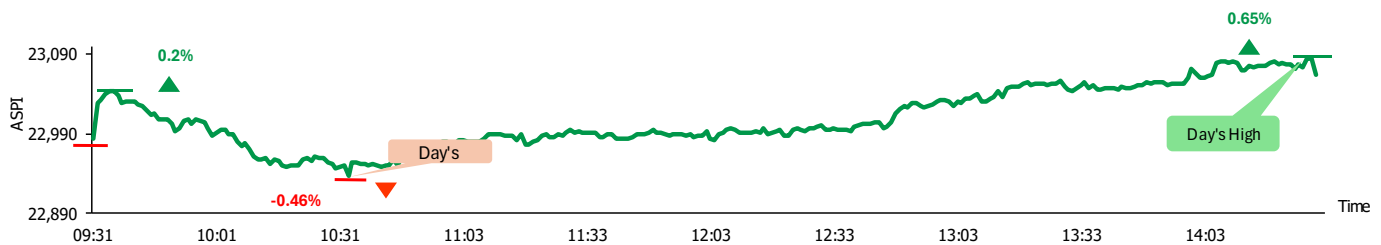
# Daily Report

## CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	23,064.0	22,997.9	66.1	0.29	439.7	1.9
S&P SL20 Index	6,319.2	6,292.3	27.0	0.4	161.9	2.6
RSI	65.81	64.4				
Value of Turnover (LKR Mn)	4,094.9	5,280.0	(1,185.0)	(22.4)		
TRI on All Share (ASTRI)	35,884.4	35,781.5				
Foreign Purchases (LKR Mn)	128.9	247.5				
Foreign Sales (LKR Mn)	102.7	269.8				
Foreign Net Flow (LKR Mn)	26.2	(22.3)				
Volume of Turnover (No. in Mn)	273.7	514.5				
Market Capitalization (LKR Bn)	8,337.9	8,321.1				
Market Valuation						
PER (x)	11.8					
PBV (x)	1.5					
DY (%)	2.8					

## Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
08-May-2026	22,997.86	23,087.50	89.64	22,937.69	-60.17	23,063.98	66.12	0.29%



## Top Gainers and Top Losers

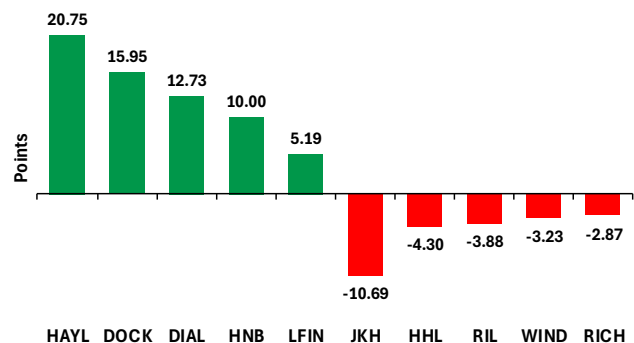
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
AAF	63.0	4.5	7.69%	8.36	7.54	38.45	1.64		
DOCK	143.3	8.5	6.31%	-34.53	-4.15	39.31	3.64		
SDF	42.7	2.0	4.91%	0.26	167.41	28.81	1.48	1.25	2.93%
CALF	160.8	7.3	4.72%	1.36	118.15	23.53	6.83		
APLA	154.0	6.8	4.58%	121.27	1.27	121.27	1.27	25	16.23%
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
ASPH	0.6	(0.1)	-14.29%	0.00	869.26	0.38	1.58		
RHL	39.5	(2.3)	-5.50%	4.43	8.91	56.39	0.70		
GEST	321.0	(17.8)	-5.24%	33.29	9.64	228.34	1.41	3.25	1.01%
WAPO	25.4	(1.2)	-4.51%	31.20	0.81	97.68	0.26	2.15	8.46%
CFLB	75.6	(3.4)	-4.30%	1.96	38.57	31.58	2.39	0.25	0.33%

## Top Crossings

Stock	Qty	Price	Turnover(LKR)
SDF	4,382,246	41.50	181,863,209
CCS	1,250,000	125.50	156,875,000
COMB	620,000	210.00	130,200,000
LOLC	125,000	575.00	71,875,000
DOCK	500,000	135.00	67,500,000

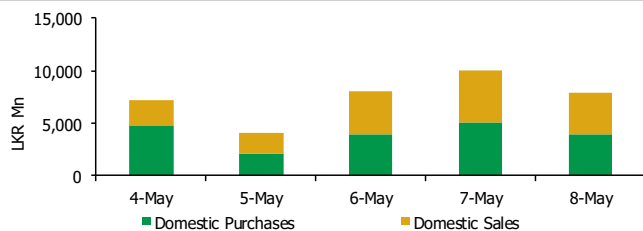
## Contributors to ASPI

Positive Contributors (No.) 99      Negative Contributors (No.) 117



## Turnover Breakdown

### Domestic



# Daily Foreign Participation

## Top Net Foreign Activities (Based on Value)

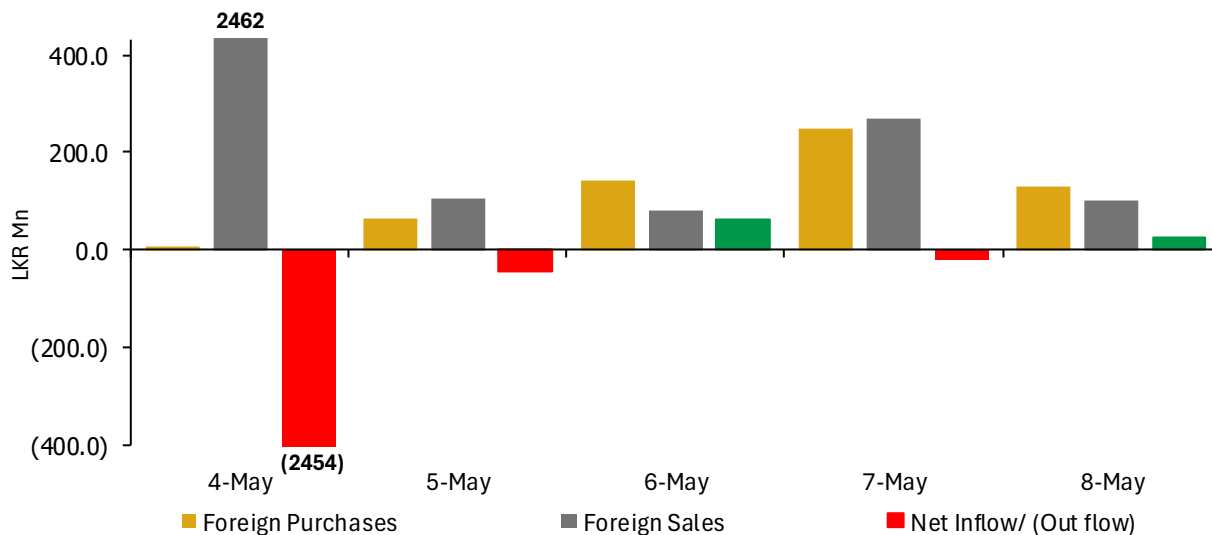
Top Net Foreign Purchases		Top Net Foreign Sale:	
	LKR Mn		LKR Mn
HNB	31.11	SPEN	(25.71)
ACL	25.63	TKYO (X)	(9.88)
LMF	10.46	CINS (X)	(6.80)
COMB	4.21	LION	(5.19)
RCL	3.33	CFIN	(3.79)

## Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	18,275	45,863	(27,588)

\*From January 02 to May 8, 2026

## Foreign Activities During Last 5 Days

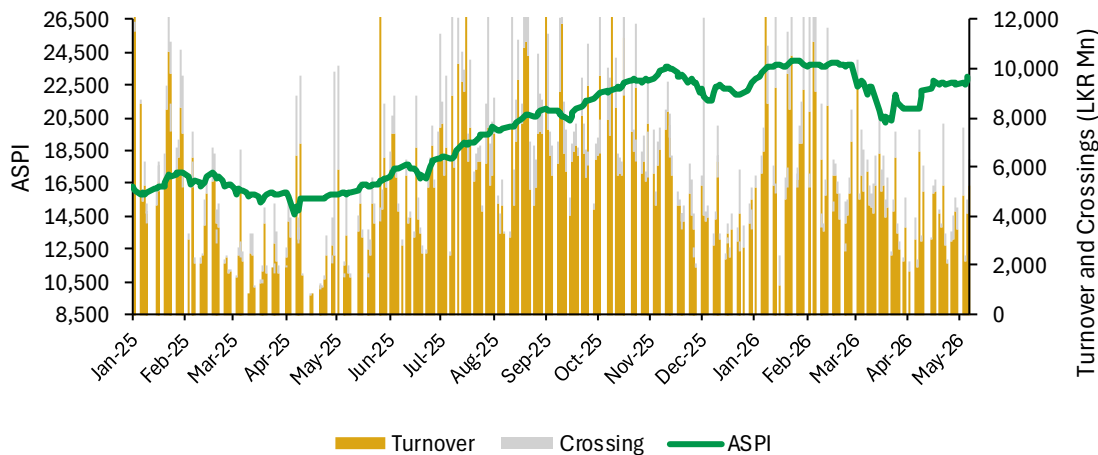


## Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
<b>2025</b>			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
<b>2026</b>			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May*	20,466	5,395	26%

\*Upto May 08, 2026

### ASPI vs Market Turnover



Source: CSE

## Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	958,907,798.85	23.56%
Diversified Financials	798,264,663.55	19.61%
Banks	532,394,604.80	13.08%
Food Beverage & Tobacco	521,811,924.70	12.82%
Materials	481,277,442.65	11.82%
Real Estate Management & Development	223,567,308.65	5.49%
Insurance	146,239,223.15	3.59%
Consumer Durables & Apparel	83,745,441.65	2.06%
Consumer Services	83,718,396.55	2.06%
Retailing	59,782,712.50	1.47%
Health Care Equipment & Services	50,190,117.60	1.23%
Transportation	44,868,293.35	1.10%
Utilities	31,800,500.80	0.78%
Software & Services	15,527,158.60	0.38%
Energy	14,129,862.75	0.35%
Telecommunication Services	9,789,490.00	0.24%
Food & Staples Retailing	7,654,884.40	0.19%
Commercial & Professional Services	5,447,064.15	0.13%
Household & Personal Products	914,813.40	0.02%
Automobiles & Components	541,054.70	0.01%

Total Turnover (LKR)	4,094,944,637
YTD Avg. Turnover (LKR)	5,202,663,185
Monthly Avg. Turnover (LKR)	4,093,243,173

Source: CSE

## Top 5 Share Volume Contributors and Their Price Trends

4-May				5-May				6-May				7-May				8-May			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
SEMB	0.80	0.00%	12,481,089	SEMB	0.8	0.0%	5,532,159	SEMB	0.8	0.0%	8,699,018	SEMB	0.8	0.0%	8,699,018	SEMB	0.8	0.0%	8,699,018
JXG	13.50	1.50%	6,983,623	JXG	13.6	0.7%	5,215,035	JXG	14.4	5.9%	26,146,183	JXG	14.4	5.9%	26,146,183	JXG	14.4	5.9%	26,146,183
ASIR	43.90	7.07%	4,458,867	ASIR	43.1	-1.8%	258,371	ASIR	45.5	5.6%	2,522,970	ASIR	45.5	5.6%	2,522,970	ASIR	45.5	5.6%	2,522,970
REEF	4.30	2.38%	4,293,348	REEF	4.5	4.7%	21,030,000	REEF	5.2	15.6%	83,531,992	REEF	5.2	15.6%	83,531,992	REEF	5.2	15.6%	83,531,992
RAL	13.90	1.46%	4,280,295	RAL	13.6	-2.2%	502,961	RAL	13.7	0.7%	871,151	RAL	13.7	0.7%	871,151	RAL	13.7	0.7%	871,151
				REEF	4.50	4.65%	21,027,163	REEF	5.2	15.6%	83,531,992	REEF	5.2	15.6%	83,531,992	REEF	5.2	15.6%	83,531,992
				ASPH	0.50	0.00%	12,497,223	ASPH	0.5	0.0%	125,902,650	ASPH	0.5	0.0%	125,902,650	ASPH	0.5	0.0%	125,902,650
				SEMB	0.80	0.00%	5,532,159	SEMB	0.8	0.0%	8,699,018	SEMB	0.8	0.0%	8,699,018	SEMB	0.8	0.0%	8,699,018
				MBSL	14.10	10.16%	5,256,801	MBSL	13.7	-2.8%	1,723,379	MBSL	13.7	-2.8%	1,723,379	MBSL	13.7	-2.8%	1,723,379
				JXG	13.60	0.74%	5,215,035	JXG	14.4	5.9%	26,146,183	JXG	14.4	5.9%	26,146,183	JXG	14.4	5.9%	26,146,183
								ASPH	0.50	0.00%	125,902,650	ASPH	0.5	0.0%	125,902,650	ASPH	0.5	0.0%	125,902,650
								REEF	5.20	15.56%	83,531,992	REEF	5.2	15.6%	83,531,992	REEF	5.2	15.6%	83,531,992
								JXG	14.40	5.88%	26,146,183	JXG	14.4	5.9%	26,146,183	JXG	14.4	5.9%	26,146,183
								HPL	26.90	0.00%	10,371,605	HPL	26.9	0.0%	10,371,605	HPL	26.9	0.0%	10,371,605
								SEMB	0.80	0.00%	8,699,018	SEMB	0.8	0.0%	8,699,018	SEMB	0.8	0.0%	8,699,018
												ASPH	0.70	40.00%	179,096,604	ASPH	0.7	40.0%	179,096,604
												SEMB	1.00	25.00%	109,820,026	SEMB	1	25.0%	109,820,026
												CIC	34.00	3.98%	30,557,726	CIC	34	4.0%	30,557,726
												REEF	5.00	-3.85%	25,160,389	REEF	5	-3.9%	25,160,389
												SEMB(X)	0.40	33.33%	23,808,346	SEMB(X)	0.4	33.3%	23,808,346
																ASPH	0.60	-14.29%	99,344,536
																SEMB	1.00	0.00%	65,643,849
																REEF	4.90	-2.00%	8,558,908
																SDF	42.70	4.91%	4,687,484
																DOCK	143.25	6.31%	4,160,703

Source : CSE

